



DATAGROUP posts revenue growth in the third quarter and first nine months of 2024/2025

- Increase in revenue in challenging market environment confirms solid business model
- EBIT margin of 8.0 % in line with expectations

Pliezhausen, 12 August 2025. DATAGROUP SE (WKN: A0JC8S) today publishes the financial results of the third quarter 2024/2025 and the first nine months of 2024/2025. Both in the third quarter of 2024/2025 and the first nine months of 2024/2025 DATAGROUP has continued to grow in a market environment that remains challenging. Development in earnings reflects the ongoing investments in the future fields of artificial intelligence, cyber security and cloud technologies, and is in line with expectations at an EBIT margin of 8.0 %. In the first nine months of 2024/2025, orders from new customers added up to roughly EUR 23m, while cross- and upselling contracts worth approximately EUR 15m were secured. The outlook for the full year 2024/2025 is confirmed.

Revenue was up slightly by 3.4 % to EUR 136.3m in the third quarter of 2024/2025 (PY EUR 131.8m) and 9.3 % to EUR 416.1m in the first nine months of 2024/2025 (PY EUR 380.5m). Accordingly, gross profit was up 9.2 % to EUR 296.1m (PY EUR 271.3m).

EBITDA came to EUR 60.9m (PY EUR 58.3m) and EBIT to EUR 33.5m (PY EUR 32.2m). The EBIT margin thus stood at 8.0 % after the first nine months of 2024/2025 versus 8.5 % in the prior-year period.

“Our growth demonstrates that our solid business model differentiates us from the competition and secures sustainable development. Customer projects, such as supporting Degussa Goldhandel on their growth path or the digitalization of student finance in the federal state of Hesse, illustrate that we convince in both highly productive, standardized CORBOX services and customized, individual IT solutions tailored to our clients’ specific needs”, says DATAGROUP’s CEO Andreas Baresel, commenting on the results.

BALANCE SHEET DEVELOPMENT AND CASH FLOW

The balance sheet total increased to EUR 569.9m (30.09.2024: EUR 537.4m) in comparison to the end of the fiscal year. The equity ratio of 28.9 % slightly exceeds the level at the end of the fiscal year (30.09.2024: 28.6 %). Liquid funds amounted to EUR 28.5m (30.09.2024: EUR 36.6m).

Total net debt was EUR 175.9m on 30.06.2025 compared to EUR 139.1m at the end of the fiscal year on 30.09.2024. This increase is mainly attributable to the acquisition of Tarador (EUR 8.3m), earn-out payments (EUR 5.2m), the dividend payment of EUR 8.3m and the share buyback of EUR 2.1m. Accordingly, the net debt to EBITDA ratio is 2.2 (30.09.2024: 1.7). Cash inflow from operating activities was EUR 13.8m (PY EUR 29.0m).



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About DATAGROUP

DATAGROUP is one of the leading German IT service providers. Some 3,500 employees at locations across Germany design, implement, and operate IT infrastructures and business applications. With its CORBOX product, DATAGROUP is a full-service provider, supporting global IT workplaces for medium and large enterprises as well as public authorities. DATAGROUP is growing organically and through acquisitions. The acquisition strategy is particularly noted for its optimal integration of new companies. DATAGROUP is actively participating in the consolidation process with its “buy and turn around” and its “buy and build” strategy. www.datagroup.de

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Overview of Key Figures (unaudited)

Figures in TEUR	Changes yoy		01.10.2024 - 30.06.2025		01.10.2023 - 30.06.2024		Changes yoy		Q3 2024/2025		Q3 2023/2024	
Revenues	35,559	9.4 %	416,071	100.0 %	380,512	100.0 %	4,537	3.4 %	136,301	100.0 %	131,765	100.0 %
thereof services	25,977	8.2 %	341,765	82.1 %	315,788	83.0 %	4,577	4.2 %	113,219	83.1 %	108,641	82.5 %
thereof solutions & consulting	9,648	15.0 %	74,023	17.8 %	64,375	16.9 %	29	0.1 %	22,981	16.9 %	22,952	17.4 %
thereof other / consolidation	-66	-19.0 %	283	0.1 %	349	0.1 %	-70	-40.5 %	102	0.1 %	171	0.1 %
Other own work capitalised	1,901	50.7 %	5,650	1.4 %	3,749	1.0 %	122	6.7 %	1,960	1.4 %	1,838	1.4 %
Change in capitalized contractual costs	-1,902	373.8 %	-2,411	-0.6 %	-509	-0.1 %	-1,206	-158.9 %	-447	-0.3 %	759	0.6 %
Total revenues	35,558	9.3 %	419,309	100.8 %	383,751	100.9 %	3,453	2.6 %	137,815	101.1 %	134,362	102.0 %
Material expenses / Expenses for purchased services	10,698	9.5 %	123,196	29.6 %	112,498	29.6 %	-1,778	-4.4 %	38,222	28.0 %	40,000	30.4 %
Gross profit	24,860	9.2 %	296,113	71.2 %	271,253	71.3 %	5,231	5.5 %	99,593	73.1 %	94,362	71.6 %
Personnel expenses	17,484	8.9 %	213,881	51.4 %	196,398	51.6 %	4,868	7.2 %	72,659	53.3 %	67,792	51.5 %
Other income etc.	-499	-5.1 %	9,272	2.2 %	9,770	2.6 %	1,079	45.8 %	3,435	2.5 %	2,356	1.8 %
Other expenses etc.	4,290	16.3 %	30,625	7.4 %	26,335	6.9 %	2,199	25.3 %	10,895	8.0 %	8,696	6.6 %
EBITDA	2,588	4.4 %	60,878	14.6 %	58,291	15.3 %	-757	-3.7 %	19,474	14.3 %	20,231	15.4 %
Other depreciation	1,082	5.5 %	20,758	5.0 %	19,677	5.2 %	-133	-2.0 %	6,491	4.8 %	6,624	5.0 %
EBITA	1,506	3.9 %	40,120	9.6 %	38,614	10.2 %	-624	-4.6 %	12,983	9.5 %	13,607	10.3 %
Depreciation from PPA	192	3.0 %	6,653	1.6 %	6,461	1.7 %	-93	-4.2 %	2,122	1.6 %	2,215	1.7 %
EBIT	1,314	4.1 %	33,467	8.0 %	32,153	8.5 %	-531	-4.7 %	10,861	8.0 %	11,392	8.7 %
Financial result	-1,519	29.8 %	-6,616	-1.6 %	-5,098	-1.3 %	507	-18.9 %	-2,181	-1.6 %	-2,687	-2.0 %
EBT	-205	-0.8 %	26,851	6.5 %	27,056	7.1 %	-25	-0.3 %	8,680	6.4 %	8,705	6.6 %
Taxes on income and profit	1,504	17.1 %	10,307	2.5 %	8,803	2.3 %	483	17.1 %	3,311	2.4 %	2,829	2.2 %
Net income	-1,710	-9.4 %	16,544	4.0 %	18,253	4.8 %	-507	-8.6 %	5,368	3.9 %	5,876	4.5 %



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Figures in TEUR	Changes yoy		01.10.2024 - 30.06.2025	01.10.2023 - 30.06.2024	Changes yoy		Q3 2024/2025	Q3 2023/2024
Shares (in 1,000 pieces)			8,281	8,331			8,281	8,331
Plus treasury shares (in 1,000 pieces)			68	18			68	18
EPS	-0.21	-9.4 %	2.00	2.19	-0.06	-8.6 %	0.65	0.71
Tax rate			38.4 %	32.5 %			38.2 %	32.5 %

Figures in TEUR	30.06.2025	30.09.2024
Balance sheet total	569,873	537,384
Equity	164,456	153,839
Equity ratio (in %)	28.9	28.6
Net Debt	175,895	139,107
Net Debt to EBITDA	2.17	1.73

Consolidated Balance Sheet (unaudited)

ASSETS

Figures in EUR	30.06.2025	30.09.2024
Long-term assets		
Goodwill	191,031,091.55	182,412,138.62
Other intangible assets	52,646,356.11	50,501,784.32
Property, plant and equipment	70,631,735.24	72,628,959.25
Long-term financial assets	7,025,924.52	6,565,591.99
Capitalized contractual costs	5,591,584.07	7,390,258.30
Finance leasing receivables	20,473,334.92	17,390,549.10
Claims from reinsurance coverage for pension obligations	4,014,007.00	4,888,207.76
Other long-term assets	1,745,402.90	993,520.52
Deferred taxes	16,221,945.57	15,642,209.93
	369,381,381.88	358,413,219.79
Short-term assets		
Inventories	15,651,969.92	5,294,570.48
Contract assets	7,412,053.32	4,132,044.59
Trade receivables	78,269,611.38	74,464,877.92
Finance leasing receivables	10,453,172.75	9,910,550.94
Short-term financial assets	362,893.80	125,099.92
Other short-term assets	59,846,308.89	48,457,560.89
Cash and cash equivalents	28,495,567.04	36,585,973.92
	200,491,577.10	178,970,678.66
	569,872,958.98	537,383,898.45



LIABILITIES

Figures in EUR	30.06.2025	30.09.2024
Equity		
Subscribed capital	8,349,000.00	8,349,000.00
Capital reserve	32,337,372.27	32,337,372.27
Repayment of capital	-1,623,658.01	-98,507.73
Retained earnings	109,646,933.51	101,394,100.54
Accumulated other comprehensive income	15,760,847.64	11,872,437.69
Balancing item for foreign currency translation	-14,050.30	-15,149.19
Minority interests	0.00	0.00
	164,456,445.11	153,839,253.58
Long-term liabilities		
Long-term financial liabilities	144,436,365.20	178,864,497.24
Pension provisions	32,265,124.37	39,022,566.98
Other provisions	2,138,415.23	1,688,444.46
Other long-term liabilities	55,465.61	77,111.00
Deferred taxes	11,250,186.39	9,756,517.46
	190,145,556.80	229,409,137.14
Short-term liabilities		
Short-term financial liabilities	90,989,433.56	24,233,065.43
Pension provisions	2,141,208.00	1,700,065.00
Provisions	19,355,917.78	22,616,102.08
Contract liabilities	11,066,529.11	10,925,163.78
Trade payables	17,618,766.82	21,864,211.64
Income tax liabilities	16,336,578.29	19,363,018.25
Other liabilities	57,762,523.51	53,433,881.55
	215,270,957.07	154,135,507.73
	569,872,958.98	537,383,898.45



Consolidated Income Statement (unaudited)

Figures in EUR	01.10.2024 - 30.06.2025	01.10.2023 - 30.06.2024
Revenues	416,070,962.19	380,511,509.36
Other own work capitalised	5,649,780.78	3,748,746.28
Change in capitalized contractual costs	-2,411,380.55	-508,916.88
Total revenues	419,309,362.42	383,751,338.76
Other operating income	9,271,498.20	9,770,398.31
Material expenses / expenses for purchased services	123,196,251.26	112,498,284.82
Personnel expenses	213,881,385.68	196,397,587.65
Depreciation of property, plant and equipment and other intangible assets	27,411,378.98	26,137,496.34
Other operating expenses	30,624,829.85	26,334,990.48
Operating income	33,467,014.85	32,153,377.78
Financial income	1,047,826.01	1,623,766.07
Financial expenses	7,664,287.27	6,721,261.68
Financial result	-6,616,461.26	-5,097,495.61
Earnings before taxes	26,850,553.59	27,055,882.17
Taxes on income and profit	10,306,803.61	8,802,623.31
Net income	16,543,749.98	18,253,258.86
thereof minority interests	0.00	-90,094.52
thereof shares of DATAGROUP SE	16,543,749.98	18,343,353.38

Consolidated Statement of Comprehensive Income (unaudited)

Figures in EUR	01.10.2024 - 30.06.2025	01.10.2023 - 30.06.2024
Net income	16,543,630.68	14,346,037.86
Other earnings before tax		
Recalculation of defined benefit obligations	¹⁾ 5,636,385.81	-2,926,136.90
Change in balancing items from currency conversion	1,098.88	4,663.50
Other earnings before taxes	5,637,484.69	-2,921,473.40
Income tax effects on other income	1,747,975.86	-874,098.10
Comprehensive income	20,433,139.51	12,298,662.56
thereof minority interests	0.00	-90,094.52
thereof shares of DATAGROUP SE	20,433,139.51	12,388,757.08

1) This is other comprehensive income which cannot be reclassified.



Consolidated Cash Flow Statement (unaudited)

Figures in EUR	01.10.2024 - 30.06.2025	01.10.2023 - 30.06.2024
Net result for the period	16,543,749.98	18,253,258.86
Interest received	-700,206.06	-558,218.97
Interest paid	5,948,635.17	4,805,943.66
Depreciation on current assets	98,877.63	0.00
Depreciation and amortisation of non-current assets	27,411,378.98	26,149,737.28
Changes in pension provisions	-679,913.80	-457,375.84
Gains (-) / losses (+) on disposals of non-current assets	-27,525.47	-80,468.29
decrease (-) / increase (+) of liabilities to shareholders, related and associated companies	859,066.88	1,093,018.23
receivables and other assets	-28,202,769.16	-8,008,426.43
Increase (+) / decrease (-) of trade payables and other liabilities	-8,239,428.50	-12,948,484.72
Other non-cash transactions	747,669.18	755,985.97
Cash flow from operating activities	13,759,534.83	29,004,969.75
Cash inflow from sale of property, plant and equipment	295,537.31	465,569.60
Cash outflow for investment in property, plant and equipment	-8,770,998.89	-6,758,626.61
Cash inflow from intangible assets	210,482.94	118.05
Cash outflow for investments in intangible assets	-6,366,284.15	-5,348,056.12
Cash outflow for investments in financial assets	-14,830,239.08	-31,105,612.55
Cash outflow for investments in affiliated, not fully consolidated companies	-461,434.27	-5,860.00
Cash inflow from the repayment of long-term financial assets	0.00	30,500.00
Cash outflow for investments in long-term financial assets	-52,649.30	0.00
Distributions received and income from investments	154,520.38	135,236.95
Interest received	700,206.06	558,218.97
Net cash used in investing activities	-29,120,859.00	-42,028,511.71
Cash inflow from the sale of treasury shares	613,200.00	0.00
Cash outflow for the acquisition of own shares	-2,138,350.28	0.00
Payment for dividends paid	-8,294,703.00	-12,497,188.50
Received payments from proceeds from liabilities to banks	35,852,591.15	79,753,652.91
Payments for repayment of liabilities to banks	-995,860.01	-33,951,220.22
Cash inflow (+) / outflow (-) for finance lease contracts (as lessee)	-11,817,325.40	-12,093,733.14
Interest paid	-5,948,635.17	-4,805,943.66
Net cash used in financing activities	7,270,917.29	16,405,567.39
Changes in cash and cash equivalents	-8,090,406.88	3,382,025.43
Cash and cash equivalents at the beginning of the period	36,585,973.92	21,878,859.86
Cash and cash equivalents at the end of the period	28,495,567.04	25,260,885.29